

## Details

RFx ID : 25601784  
Tender Name : UoA FINANCIAL PLANNING TOOL  
Reference # :  
Open Date : Monday, 28 March 2022 12:00 PM (Pacific/Auckland UTC+13:00)  
Close Date : Friday, 29 April 2022 4:00 PM (Pacific/Auckland UTC+12:00)  
Department/Business Unit : Strategic Procurement  
Tender Type : Request for Proposals (RFP)  
Tender Coverage : Sole Agency [?]  
Categories :

- 43000000 - Information Technology Broadcasting and Telecommunications
- 81000000 - Engineering and Research and Technology Based Services
- 84000000 - Financial and Insurance Services

Regions: - Auckland  
Exemption Reason : None  
Required Pre-qualifications : None  
Contact : Shabana Kabeer  
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Alternate Physical Delivery Address :  
Alternate Physical Fax Number :

## Overview

The objective in releasing this Request for Proposal (RFP) is to identify a preferred supplier for the supply of a Financial Planning Tool and a Partner who delivers a solution that:

- ? Assists the University to meet its objectives.
- ? Move to a SaaS-based solution to enable continuous improvements and the ability to keep up with global ERP trends.
- ? Provide an integrated planning system in which actual and forecast FTE information can be combined with financial information to provide a comprehensive view.
- ? To address Workforce Planning strategic initiative and enable delivery of priorities in Taumata Teitei People and Culture, Research and Innovation, and Enabling Environment
- ? Enables benefits from the effective use of technology such as.
- ? Improved processing efficiency, achieved through the removal of spreadsheets, integration, and provide information transparency.
- ? Improved operational efficiency, achieved through utilising a SaaS based solution.
- ? Improved staff utilisation and satisfaction, achieved through the removal of feral spreadsheets that require maintenance and manual manipulation.
- ? Provides a cost effective and administratively efficient outcome