

Details

RFx ID : 25700069
Tender Name : Managed Investment Fund for Self Insurance Fund
Reference # :
Open Date : Thursday, 14 April 2022 2:30 PM (Pacific/Auckland UTC+12:00)
Close Date : Thursday, 5 May 2022 5:00 PM (Pacific/Auckland UTC+12:00)
Tender Type : Request for Proposals (RFP)
Tender Coverage : Sole Agency [?]
Categories : - 84120000 - Banking and investment
Regions: - International
Exemption Reason : None
Required Pre-qualifications : None
Contact : Sowmya Mididoddi
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Alternate Physical Delivery Address :
Alternate Physical Fax Number :

Overview

The Auckland Council Group (AC) is creating an asset backed self-insurance fund (SIF) and requires the management of the investment fund to be outsourced to an external provider. You will:

- set up and manage a segregated investment account (the SIF).
- in association with council develop approved fund documentation including a Statement of Investment Policy and Objectives and Responsible Investment Policy
- manage the investment fund
- provide regular reporting on investment performance including benchmarking of the fund.