



# Provincial Supply Chain Management

**Price Schedule –  
Professional Services**

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<b>Bidder Name</b>		<b>Bid No</b>	
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**NOTE: If the information required regarding each item cannot be inserted in the space provided on either page 1, 2 or 3 of this form, additional information may be attached to this form.**

The Gauteng Provincial Treasury (GPT) is acting as Common Service Provider or buying organisation on behalf of all Gauteng Provincial Government Customer Departments / Institutions. The goods / services are therefore required by the Customer Department / Institution, as indicated on RFP 01.

## CONDITIONS

- All goods or services purchased will be subject to General Conditions of Contract.
- All prices quoted must be inclusive of Value Added Tax (VAT) and prices must be quoted in South African currency.
- In case of goods all delivery and/or railage charges must be included in the offered price(s) and goods must be delivered to the address indicated on RFP 01.
- All delivery lead times submitted must be firm.
- Firm prices, being prices deemed to be fixed prices, which are only subject to the following statutory changes, namely VAT and any levy related to customs and excise, are preferred to variable prices.
- In case of bidding a price(s) subject to variance, please supply full details by completing RFP 07.
- If an estimated quantity is called for, no guarantee is given that this or any quantity will be bought by GPG.

## PRICING

DESCRIPTION	PERIOD

<b>PRICE (including VAT)*</b>	<b>R</b>	(Refer to par. 16 of RFP 03 and condition no 3 on RFP 06 page 1 of 3 *)
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**Bidders are required to indicate a ceiling price based on the total estimated time for completion of all phases and including all expenses inclusive of all applicable taxes for the project.**

<b>How many days from the Closing Date of the Bid is the offer valid?</b>	
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## DELIVERY

<b>TIME REQUIRED FOR DELIVERY (START) ACCEPTANCE OF BID (PLEASE STATE IN HOURS, DAYS, WEEKS OR MONTHS)</b>					
<b>Is the delivery period(s) for this service firm? (Also see condition no 4 on RFP 06.1 page 1 of 3)</b>	<table border="1"> <tr> <td>Y</td> <td></td> <td>N</td> <td></td> </tr> </table>	Y		N	
Y		N			

## SPECIFICATION AND GUARANTEE

<b>Service Name</b>		<b>Is the offer strictly to specification?</b>	Y		N	
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(For specification – see RPF 05)

<b>If not to specification, state deviation</b>

**GAURANTEE** (Also see warranty requirements as required in terms of par. 15 of the General Conditions of Contract)

<b>Is the service/s guaranteed?</b>	Y		N	
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**GAUTENG PROVINCE**  
PROVINCIAL TREASURY  
REPUBLIC OF SOUTH AFRICA

# Provincial Supply Chain Management

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**If a specific guarantee is required in the RFP specification, are the goods/services ACCORDINGLY guaranteed?**

Y

N

(For specification – see RPF 05)

**Indicate names and addresses of offices from where the service/s will be managed?**

SITE INFORMATION			
Office Name		Physical Address	
Office Name		Physical Address	
Office Name		Physical Address	

## PROJECT PLAN OVERVIEW

**The accompanying information must be used for the formulation of proposals**

1. PERSONS WHO WILL BE INVOLVED IN THE PROJECT AND RATES APPLICABLE (CERTIFIED INVOICES MUST BE RENDERED IN TERMS HEREOF).			
PERSON AND POSITION	NO	HOURLY RATE	DAILY RATE

2. PHASES ACCORDING TO WHICH THE PROJECT WILL BE COMPLETED, COST PER PHASE AND MAN-DAYS TO BE SPENT		
PHASE	RAND VALUE	MAN HOURS



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3. TRAVEL EXPENSES (SPECIFY, FOR EXAMPLE RATE/KM AND TOTAL KM, CLASS OF AIRTRAVEL, ETC). ONLY ACTUAL COSTS ARE RECOVERABLE. PROOF OF THE EXPENSES INCURRED MUST ACCOMPANY CERTIFIED INVOICES.

DESCRIPTION OF EXPENSE TO BE INCURRED	RATE	QUANTITY	AMOUNT
TOTAL			

\*\* "all applicable taxes" includes value- added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies.

4. Other expenses, for example accommodation (specify, eg. Three star hotel, bed and breakfast, telephone cost, reproduction cost, etc.). On basis of these particulars, certified invoices will be checked for correctness. Proof of the expenses must accompany invoices.

DESCRIPTION OF EXPENSE TO BE INCURRED	RATE	QUANTITY	AMOUNT
TOTAL			

5. Estimated man-days for completion of project		START DATE		END DATE	
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6. Are the rates quoted firm for the full period of the contract?

Y

N

If not firm for the full period, provide details of the basis on which adjustments will be applied for, for example consumer price index

<b>SIGNATURE OF BIDDER</b>		<b>DATE</b>	
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**PRICING SCHEDULE OF CONTRACT GT/GDH/109/2021 -THE DISTRIBUTION OF PHARMACEUTICAL ITEMS TO GAUTENG HEALTHCARE FACILITIES FOR THE MEDICAL SUPPLIES DEPOT FOR A PERIOD OF THREE YEARS**

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**ANNEXURE A**

**PRICING SCHEDULE FOR DISTRIBUTION OF SECURITY ROLLTAINERS TO HOSPITALS, CLINICS, COMMUNITY HEALTH CENTRES, DISTRICT PHARMACIES, FORENSIC PATHOLOGY SERVICES, OTHER AND CORRECTIONAL SERVICE PHARMACIES IN GAUTENG**

**NOTE:**

**PRICING SCHEDULE FOR THE DISTRIBUTION / DELIVERY POINTS**

Bidders must complete the following columns in the annexure A:

Unit Rate: Rand per security rolltainer distance (kilometre travelled)

Unit Rate: Rand per pallet (as and when required)

Bidders must charge the department per security rolltainer as outlined in the TOR and Pricing Schedule Annexure.

The price charged by the bidder/s shall be for the trips undertaken to deliver the pharmaceutical items secured in the security rolltainers to the health facilities and return.

PRICES MUST BE COSTED PER GROUP

PRICES MUST INCLUDE ALL OVERHEADS COSTS REQUIRED FOR THIS SERVICE

PRICES MUST INCLUDE VALUE ADDED TAX



**PRINCING SCHEDULE OF CONTRACT GT/GDH/109/2021 -THE DISTRIBUTION OF PHARMACEUTICAL ITEMS TO GAUTENG HEALTHCARE FACILITIES FOR THE MEDICAL SUPPLIES DEPOT FOR A PERIOD OF THREE YEARS**

GROUP 1 (1-9KM)			<u>UNIT RATE:</u> <u>RAND PER SECURITY</u> <u>ROLLTAINER</u>	<u>UNIT RATE:</u> <u>RAND PER PALLET</u> <u>(as and when</u> <u>required)</u>
<i>NO.</i>	<i>FACILITY NAME</i>	<i>ESTIMATED KM</i> <i>(ONE WAY)</i>		
1	Ann Latsky Nursing College	1		
2	Helen Joseph Hospital	1		
3	Rahima Moosa Mother and Child	2		
4	JHB Correctional Pharmacy	4		
5	Central Wits CHC	7		
6	F.P.S Johannesburg	7		
7	Charlotte Maxeke Johannesburg Academic Hospital	8		
8	Hillbrow CHC	8		
9	Hillbrow Regional Pharmacy	8		
10	JHB Metro	8		
11	Wits Oral and Dental	8		
12	Baneng Care Centre	9		
	<b>Sub-Total Price</b>		<i>R</i>	<i>R</i>

GROUP 2 (10-19KM)			<u>UNIT RATE:</u> <u>RAND PER SECURITY</u> <u>ROLLTAINER</u>	<u>UNIT RATE:</u> <u>RAND PER PALLET</u> <u>(as and when</u> <u>required)</u>
<i>NO.</i>	<i>FACILITY NAME</i>	<i>ESTIMATED KM</i> <i>(ONE WAY)</i>		
13	Diepkloof Clinic	11		
14	Selby Park Hospital	11		
15	Discoverers CHC	12		
16	F.P.S Diepkloof	12		
17	Lillian Ngoyi CHC	14		
18	Meadowlands Clinic	15		
19	Orlando Clinic	15		
20	South Rand Hospital	15		
21	Chris Hani Baragwanath Academic Hospital	16		
22	F.P.S Roodepoort	16		
23	Tara The H Moross Centre	16		
24	St. John's Eye	17		
25	Alexandra CHC	18		



**PRINCING SCHEDULE OF CONTRACT GT/GDH/109/2021 -THE DISTRIBUTION OF PHARMACEUTICAL ITEMS TO GAUTENG HEALTHCARE FACILITIES FOR THE MEDICAL SUPPLIES DEPOT FOR A PERIOD OF THREE YEARS**

26	Michael Maponya Clinic	18		
27	Itereleng CHC	19		
28	Mofolo CHC	19		
	<b>Sub-Total Price</b>		<i>R</i>	<i>R</i>

GROUP 3 (20-29KM)			<u>UNIT RATE:</u> <u>RAND PER SECURITY</u> <u>ROLLTAINER</u>	<u>UNIT RATE:</u> <u>RAND PER PALLET</u> <u>(as and when</u> <u>required)</u>
<i>NO.</i>	<i>FACILITY NAME</i>	<i>ESTIMATED KM</i> <i>(ONE WAY)</i>		
29	Sizwe Tropical Diseases Hopsital	20		
30	Chiawelo CHC	21		
31	Ekurhuleni DHS Regional Pharmacy (Germiston)	21		
32	Edenvale Hospital	22		
33	Leratong Hospital	22		
34	Zola Jabulani (Bheki Mlangeni) Hospital	23		
35	Thladi Clinic	24		
36	Thusong Clinic	24		
37	Tshepisoong Clinic	24		
38	Bertha Gxowa Hospital	25		
39	Eikenhof Clinic	25		
40	Kagiso Clinic	25		
41	West Rand Regional Pharmacy	25		
42	Zola CHC	25		
43	Dr. Yusuf Dadoo Hospital	28		
44	Eric Ndleni Clinic	28		
45	Waverley Care Centre	28		
46	Krugersdorp Correctional Pharmacy	29		
47	Muldersdrift Clinic	29		
48	Witkoppen Clinic	29		
	<b>Sub-Total Price</b>		<i>R</i>	<i>R</i>



**PRINCING SCHEDULE OF CONTRACT GT/GDH/109/2021 -THE DISTRIBUTION OF PHARMACEUTICAL ITEMS TO GAUTENG HEALTHCARE FACILITIES FOR THE MEDICAL SUPPLIES DEPOT FOR A PERIOD OF THREE YEARS**

GROUP 4 (30-39KM)			UNIT RATE: RAND PER SECURITY ROLLTAINER	UNIT RATE: RAND PER PALLET (as and when required)
NO.	FACILITY NAME	ESTIMATED KM (ONE WAY)		
49	F.P.S Germiston	32		
50	West Rand District Pharmacy	33		
51	Sterkfontein Hospital	34		
52	Tambo Memorial Hospital	39		
<b>Sub-Total Price</b>			<i>R</i>	<i>R</i>

GROUP 5 (40-49KM)			UNIT RATE: RAND PER SECURITY ROLLTAINER	UNIT RATE: RAND PER PALLET (as and when required)
NO.	FACILITY NAME	ESTIMATED KM (ONE WAY)		
53	Ennerdale Clinic	40		
54	Lenasia Ext 5 (Daxina) CHC	40		
55	Lenasia South CHC	40		
56	Stretford Clinic	42		
57	Embalenhle Clinic	43		
58	Mohlakeng CHC	43		
59	Thelle Moegerane (Natalsspruit) Hospital	43		
60	Barney Molokoane Clinic	45		
61	Thuthukani Clinic	46		
62	Bekkersdal West Clinic	49		
63	Pharmacy Direct (CCMDD Pharmacy)	49		
<b>Sub-Total Price</b>			<i>R</i>	<i>R</i>



**PRINCING SCHEDULE OF CONTRACT GT/GDH/109/2021 -THE DISTRIBUTION OF PHARMACEUTICAL ITEMS TO GAUTENG HEALTHCARE FACILITIES FOR THE MEDICAL SUPPLIES DEPOT FOR A PERIOD OF THREE YEARS**

GROUP 6 (50-59KM)			UNIT RATE: RAND PER SECURITY ROLLTAINER	UNIT RATE: RAND PER PALLET (as and when required)
NO.	FACILITY NAME	ESTIMATED KM (ONE WAY)		
64	Tembisa Hospital	51		
65	Pholosong Hospital	52		
66	Levai Mbatha CHC	55		
67	Empilisweni Clinic	56		
68	Meyerton Clinic	58		
69	F.P.S Sebokeng	59		
	<b>Sub-Total Price</b>		<i>R</i>	<i>R</i>

GROUP 7 (60-69KM)			UNIT RATE: RAND PER SECURITY ROLLTAINER	UNIT RATE: RAND PER PALLET (as and when required)
NO.	FACILITY NAME	ESTIMATED KM (ONE WAY)		
70	Pta Correctional Pharmacy	60		
71	Sebokeng Hospital	60		
72	F.P.S Pretoria	61		
73	Mogale Clinic (Magalies)	61		
74	F.P.S Springs	62		
75	Far East Rand Hospital	62		
76	F.P.S Heidelberg	63		
77	Laudium CHC	64		
78	East Rand Regional Pharmacy	66		
79	Pretoria West Hospital	66		
80	Institute of Virology	67		
81	Kopanong Provincial Hospital	69		
	<b>Sub-Total Price</b>		<i>R</i>	<i>R</i>



**PRINCING SCHEDULE OF CONTRACT GT/GDH/109/2021 -THE DISTRIBUTION OF PHARMACEUTICAL ITEMS TO GAUTENG HEALTHCARE FACILITIES FOR THE MEDICAL SUPPLIES DEPOT FOR A PERIOD OF THREE YEARS**

GROUP 8 (70-79KM)			UNIT RATE: RAND PER SECURITY ROLLTAINER	UNIT RATE: RAND PER PALLET (as and when required)
NO.	FACILITY NAME	ESTIMATED KM (ONE WAY)		
82	Tshwane Metsweding Regional Pharmacy	70		
83	Weskoppies Hospital	71		
84	Forensic Histology Laboratory	72		
85	Johan Heyns CHC	72		
86	Pretoria Dental Hospital	72		
87	Simunye Clinic	72		
88	Tshwane Rehabilitation Centre	72		
89	Heidelberg Hospital	73		
90	Pretoria Oral & Dental Teaching Hospital	73		
91	Tshwane District Hospital	73		
92	Vaal District Pharmacy	73		
93	Kalafong Hospital	77		
94	Steve Biko Academic Hospital	77		
95	Mamelodi Hospital	78		
96	Carletonville Hospital	79		
	<b>Sub-Total Price</b>		<i>R</i>	<i>R</i>

GROUP 9 (80-99KM)			UNIT RATE: RAND PER SECURITY ROLLTAINER	UNIT RATE: RAND PER PALLET (as and when required)
NO.	FACILITY NAME	ESTIMATED KM (ONE WAY)		
97	Medunsa Dental Hospital	88		
98	Eersterus CHC	90		
99	Khutsong CHC	90		
100	Khutsong Ext 3	92		
101	F.P.S Garankuwa	93		
102	Stanza Bopape CHC	94		
103	ODI District Hospital	95		
	<b>Sub-Total Price</b>		<i>R</i>	<i>R</i>



**PRINCING SCHEDULE OF CONTRACT GT/GDH/109/2021 -THE DISTRIBUTION OF PHARMACEUTICAL ITEMS TO GAUTENG HEALTHCARE FACILITIES FOR THE MEDICAL SUPPLIES DEPOT FOR A PERIOD OF THREE YEARS**

GROUP 10 (100KM and above)			<u>UNIT RATE: RAND PER SECURITY ROLLTAINER</u>	<u>UNIT RATE: RAND PER PALLET (as and when required)</u>
<i>NO.</i>	<i>FACILITY NAME</i>	<i>ESTIMATED KM (ONE WAY)</i>		
104	Dr. George Mukhari Academic Hospital	104		
105	Usizolwethu Clinic	104		
106	Cullinan Rehabilitation Centre	105		
107	Soshanguve CHC	105		
108	Magaliesoord	110		
109	F.P.S Bronkhorstspuit	115		
110	Bronkhorstspuit Hospital	118		
111	Jubilee Hospital	122		
<b>Sub-Total Price</b>			<i>R</i>	<i>R</i>

TOTAL PRICE	R
GRAND TOTAL PRICE (ALL INCLUSIVE)	R

*\*Service Providers will be measured per Security Rolltainer which should also include all overhead costs.*



# Provincial Supply Chain Management

Non-firm Prices

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**NOTE: If the information required regarding each item cannot be inserted in the space provided on either page 1, 2, 3, 4 or 5 of this form, additional information may be provided on a photocopy of this form.**

The \*Gauteng Provincial Treasury (GPT) is acting as Common Service Provider or buying organisation on behalf of all Gauteng Provincial Government Customer Departments / Institutions. The goods / services are therefore required by the Customer Department / Institution, as indicated on RFP 01.

"Firm" prices are deemed to be fixed prices, which are only subject to the following statutory changes, namely VAT and any levy related to customs and excise. "Non-firm" prices are all prices other than "firm" prices and which are either subject to Rate of Exchange claims and/or subject to published indices or documentary evidence.

In case of a contract being awarded as a result of this RFP, all applications for price adjustments must be referred to the GPT, Private Bag X112, Marshalltown. 2107. Price adjustments shall not be backdated and shall be applicable from date of approval by the GPT. The successful supplier shall submit an application, in writing and supported by documentary proof, to the GPT thirty (30) days before the effective date of any price adjustment, whether based on RoE (par. 1), formula(e) (par. 1 and/or 2) or documentary proof (par. 3).

**NOTE: Non-firm prices may be loaded when calculating comparative prices.**

## 1. CLAIMS SUBJECT TO RATE OF EXCHANGE (RoE)

In case of bid prices being subject to Rate of Exchange (RoE) variations, please specify the amount, as well as the applicable rate of exchange at the time of bidding applicable to each item.

Price adjustments, based on changes in the rate of exchange, shall only be considered if the change, based on the previous rate, had moved by more than 5%.

### 1.1 COMPILING THE RoE FORMULA - Cost breakdown structure

**A cost breakdown in terms of local & imported components must be submitted for each item as follows:**

Imported portion	%	Local portion	%	Total	100%
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Whatever breakdown chosen in terms of local and imported components cannot be changed over the duration of any contract awarded based on this RFP.

### 1.2 AMOUNT(S) SUBJECT TO RoE VARIANCE - IMPORTED PORTION OF RoE FORMULA

**Amount(s) subject to exchange rate variations – please specify for each item number individually.**

Item N <sup>o</sup>	
ROE Variance	

(as per item number on RFP 06 Price Schedule)

### 1.3 BASE RoE - IMPORTED PORTION OF RoE FORMULA

**Exchange rate applicable as at the time of bidding – please specify every currency applicable and indicate which items are affected by which exchange rate**

Item N <sup>o</sup>	
EXCHANGE RATE	

(as per item number on RFP 06 Price Schedule)



# Provincial Supply Chain Management

Non-firm Prices

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## 2. CLAIMS SUBJECT TO PUBLISHED INDICES

**For all items to which non-firm prices apply, bidders must submit a cost breakdown, which indicates the proportion of the prices subject to adjustment.**

Item N<sup>o</sup>

(as per item number on RFP 06 Price Schedule)

Where price adjustments based on an escalation formula is chosen as the method of price adjustment, variations in the actual costs for whatever reason are for the account of the successful bidder. This implies that:

- formula-based adjustments (as per this method in par 2) and
- proven cost increases (as per the method in par 3) cannot both be entertained at the same time for the same cost element.

### 2.1 METHOD 1: FORMULA BASED ADJUSTMENTS

**2.1.1** The escalation (or price adjustment) formula shall provide for a minimum fixed element of at least 15% of the price, which shall not be subject to adjustment. The following standard formula structure is prescribed for calculating escalation / price adjustments:

**IN CASES OF PERIOD CONTRACTS, NON FIRM PRICES WILL BE ADJUSTED (LOADED) WITH THE ASSESSED CONTRACT PRICE ADJUSTMENTS IMPLICIT IN NON FIRM PRICES WHEN CALCULATING THE COMPARATIVE PRICES**

**IN THIS CATEGORY PRICE ESCALATIONS WILL ONLY BE CONSIDERED IN TERMS OF THE FOLLOWING FORMULA:**

$$Pa = (1 - V)Pt \left( D1 \frac{R1t}{R1o} + D2 \frac{R2t}{R2o} + D3 \frac{R3t}{R3o} + D4 \frac{R4t}{R4o} \right) + VPt$$

Where:

Pa	=	The new escalated price to be calculated.
(1-V)Pt	=	85% of the original bid price. <b>Note that Pt must always be the original bid price and not an escalated price.</b>
D1, D2..	=	Each factor of the bid price eg. labour, transport, clothing, footwear, etc. The total of the various factors D1, D2...etc. must add up to 100%.
R1t, R2t.....	=	Index figure obtained from new index (depends on the number of factors used).
R1o, R2o	=	Index figure at time of bidding.
VPt	=	15% of the original bid price. This portion of the bid price remains firm i.e. it is not subject to any price escalations.

The following index/indices must be used to calculate your bid price:

Index	Dated	Index	Dated	Index	Dated





# Provincial Supply Chain Management

Non-firm Prices

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### 3. METHOD 2: ADJUSTMENTS BASED ON DOCUMENTARY PROOF

Price adjustments shall also be considered based on independent trust worthy documentary proof of cost, price variances or payments (forward cover cost).

GPG would however prefer claims based on published indices (as per the method in par 2 above), as a result of the fact that the confidentiality regarding source and price of goods can be maintained with a formula. Providing substantiating or supporting documentation (as per this method in par 3) often reveals information that may be considered confidential by the bidder.

Please again note that

- formula-based adjustments (as per the method in par 2) and
- proven cost increases (as per this method in par 3) cannot both be entertained at the same time for the same cost element.

#### 3.1. Amount(s) subject to change based on documentary proof –

**Please specify for each item individually.**

Item N <sup>o</sup>	
Amount	

(as per item number on RFP 06 Price Schedule)

#### 3.2.1. Fixed price period

GPG suggests an initial fixed period of at least six (6) months from the effective date of any agreement, which may be awarded as a result of this RFP. Specify from what date the first price adjustment would be applicable.

(as per item number on RFP 06 Price Schedule)

#### 3.2.2 Frequency of price adjustments after fixed price period

GPG suggests quarterly adjustments, after the initial fixed price period. Longer periods than three (3) months (quarterly) between adjustments will be considered even more favourably.

(as per item number on RFP 06 Price Schedule)



# Provincial Supply Chain Management

Non-firm Prices

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## 4 PRICES SUBJECT TO RATE OF EXCHANGE VARIATIONS

4.1. Please furnish full particulars of your financial institution, state the currencies used in the conversion of the prices of the items to South African currency, which portion of the price is subject to rate of exchange variations and the amounts remitted abroad.

PARTICULARS OF FINANCIAL INSTITUTION	ITEM NO	PRICE	CURRENCY	RATE	PORTION OF PRICE SUBJECT TO ROE	AMOUNT IN FOREIGN CURRENCY REMITTED ABROAD
				ZAR=		
				ZAR=		
				ZAR=		
				ZAR=		
				ZAR=		
				ZAR=		

4.2 Adjustments for rate of exchange variations during the contract period will be calculated by using the average monthly exchange rates as issued by your commercial bank for the periods indicated hereunder: (Proof from bank required)

AVERAGE MONTHLY EXCHANGE RATES FOR THE PERIOD:	DATE DOCUMENTATION MUST BE SUBMITTED TO THIS OFFICE	DATE FROM WHICH NEW CALCULATED PRICES WILL BECOME EFFECTIVE	DATE UNTIL WHICH NEW CALCULATED PRICE WILL BE EFFECTIVE

Name(s) & Signature(s) of Bidder(s)	
<b>CAPACITY</b>	
DATE:	

 <p><b>GAUTENG PROVINCE</b> PROVINCIAL TREASURY REPUBLIC OF SOUTH AFRICA</p>	<h1>Provincial Supply Chain Management</h1>
<h2>PREFERENCE POINTS CLAIM FORM</h2>	<p>Page: 1 of 6</p>

### PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

**NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.**

#### 1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

- a) The value of this bid is estimated to exceed/not exceed R50 000 000 (all applicable taxes included) and therefore the  preference point system shall be applicable; or
- b) Either the 80/20 or 90/10 preference point system will be applicable to this tender (*delete whichever is not applicable for this tender*).

1.3 Points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contributor.

1.4 The maximum points for this bid are allocated as follows:

	POINTS
<b>PRICE</b>	
<b>B-BBEE STATUS LEVEL OF CONTRIBUTOR</b>	
<b>Total points for Price and B-BBEE must not exceed</b>	<b>100</b>

1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

 <p><b>GAUTENG PROVINCE</b> PROVINCIAL TREASURY REPUBLIC OF SOUTH AFRICA</p>	<h1>Provincial Supply Chain Management</h1>	
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## 2. DEFINITIONS

- (a) **“B-BBEE”** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **“B-BBEE status level of contributor”** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **“bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **“Broad-Based Black Economic Empowerment Act”** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“prices”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
- 1) B-BBEE Status certificate issued by an authorized body or person;
  - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
  - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

 <b>GAUTENG PROVINCE</b> PROVINCIAL TREASURY REPUBLIC OF SOUTH AFRICA	<h1>Provincial Supply Chain Management</h1>	
	<b>PREFERENCE POINTS CLAIM FORM</b>	Page: 3 of 6

### 3. POINTS AWARDED FOR PRICE

#### 3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

**80/20**

or

**90/10**

$$P_s = 80 \left( 1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \quad \text{or} \quad P_s = 90 \left( 1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

$P_s$  = Points scored for price of bid under consideration

$P_t$  = Price of bid under consideration

$P_{\min}$  = Price of lowest acceptable bid

### 4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

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**5. BID DECLARATION**

5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

**6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1**

6.1 B-BBEE Status Level of Contributor:  =  (maximum of 10 or 20 points)  
 (Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.)

**7. SUB-CONTRACTING**

7.1 Will any portion of the contract be sub-contracted?

*(Tick applicable box)*

YES		NO	
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7.1.1 If yes, indicate:

- (i) what percentage of the contract will be subcontracted?
- (ii) the name of the sub-contractor?
- (iii) the B-BBEE status level of the sub-contractor?
- (iv) whether the sub-contractor is an EME or QSE? 

YES		NO	
-----	--	----	--

(v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations 2017:

Designated Group: An EME or QSE which is at least 51% owned by:	EME √	QSE √
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
<b>OR</b>		
Any EME		
Any QSE		

**If feasible to subcontract for a contract above R30 million, an organ of state must apply subcontracting to advance designated groups. (As per Preferential Procurement Regulations 2017)**

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### 8 DECLARATION WITH REGARD TO COMPANY/FIRM

8.1 Name of company/firm

8.2 VAT registration number

8.3 Company registration number

8.4 TYPE OF COMPANY/ FIRM [TICK APPLICABLE BOX]

- Partnership/Joint Venture / Consortium

  
  
  


- One person business/sole propriety

- Close corporation

- Company

- (Pty) Limited

8.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

8.6 COMPANY CLASSIFICATION [TICK APPLICABLE BOX]

- Manufacturer

- Supplier

- Professional service provider

- Other service providers, e.g. transporter, etc.

  
  
  


8.7 Total number of years the company/firm has been in business?

8.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- (i) The information furnished is true and correct;
- (ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form.
- (iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- (iv) If the B-BBEE status level of contribution has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –

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- (a) disqualify the person from the bidding process;
- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution.

Name(s) & Signature(s) of Bidder(s)

DATE:

ADDRESS:

WITNESSES

1	
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2	
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